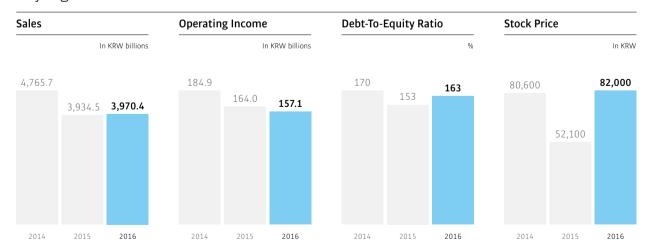
KUMHO PETROCHEMICAL ANNUAL REPORT 2016

Performance Overview

Financial Highlights	2016	2015	Change
Income Statements			
Sales	3,970.4	3,934.5	35.9
Operating Income	157.1	164.0	-6.9
Income before Income Tax	112.9	169.6	-56.7
Net Income	80.8	121.9	-41.1
Net Financing Cost	67.2	67.4	-0.2
Balance Sheets			
Total Assets	4,546.1	4,210.6	335.5
Total Liabilities	2,818.2	2,546.8	271.4
Total Equity	1,727.9	1,663.7	64.2
Key Figures			
Operating Margin	4.0%	4.2%	-0.2%p
Debt-to-Equity Ratio	163%	153%	10%p
Earnings per Share in KRW	2,618	4,257	-1,639
Return on Equity	4.8%	7.4%	-2.6%p
Interest Coverage Ratio	2.67	3.19	-0.52
Dividend per Ordinary Share in KRW	800	800	0
CONSOLIDATED DATA BASED ON K-IFRS			In KRW billions

Key Figures



Stock Information	2016	2015
Share Data		
Number of Shares	33,491,177	33,491,177
Common Shares	30,467,691	30,467,691
Preferred Shares	3,023,486	3,023,486
Market Capitalization in KRW Millions	2,586,939	1,691,072
Credit Rating from Korea Information Service	A-	Α-
Per Share Data in KRW		
Net Income	2,618	4,257
Book Value	65,115	62,572
Dividend	800	800
Share Price Year-End	82,000	52,100
High	83,000	93,000
Low	47,850	49,900
Shareholder Structure		
Major Shareholders	24.61%	24.52%
Free Float	44.38%	47.41%

CONSOLIDATED DATA BASED ON K-IFRS

