

# Performance Overview

## Sales

In KRW Billions

2012	5,884
2013	5,132
2014	4,766

## Operating Income

In KRW Billions

2012	224
2013	134
2014	185 <b>+38%</b>

## Debt-to-equity Ratio

%

2012	166
2013	170
2014	170

## Stock Price

In KRW

2012	130,500
2013	95,200
2014	80,600

## Market Capitalization

In KRW Billions

2012	4,062
2013	3,006
2014	2,577

## Dividend

In KRW

2012	2,000
2013	1,500
2014	1,500

\* Consolidated data based on K-IFRS

## Sales Revenue by Division

In KRW Billions

<b>Synthetic Rubbers</b>	<b>1,853</b> (39%)	<b>Synthetic Resins</b>	
<b>Other Businesses</b>	<b>1,588</b> (33%)	<b>1,325</b> (28%)	

## Credit Rating

2013

2014

<b>A-</b>	<b>A-</b>
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\* Consolidated data based on K-IFRS

# Financial Highlights

## Financial Highlights

In KRW Billions

	Change	2014	2013
<b>Income Statements</b>			
Sales	-366	4,766	5,132
Operating Income	51	185	134
Income before Income Tax	188	117	-71
Net Income	131	88	-43
Net Financing Cost	20	81	61
<b>Balance Sheets</b>			
Total Assets	225	4,437	4,212
Total Liabilities	144	2,796	2,652
Total Equity	82	1,642	1,560
<b>Key Figures</b>			
Operating Margin	1.3%p	3.9%	2.6%
Debt-to-Equity Ratio	-	170%	170%
Earnings per Share in KRW	4,241	3,557	-684
Return on Equity	6.9%p	6.1%	-0.8%
Interest Coverage Ratio	0.79	2.72	1.93
Dividend per Ordinary Share in KRW	-	1,500	1,500

\* Consolidated data based on K-IFRS

## Stock Information

	2014	2013
<b>Share Data</b>		
Number of Shares	33,491,177	33,491,177
Common Shares	30,467,691	30,467,691
Preferred Shares	3,023,486	3,023,486
Market Capitalization in KRW Millions	2,576,787	3,005,590
Credit Rating from Korea Information Service	A-	A-
<b>Per Share Data in KRW</b>		
Net Income	3,549	-684
Book Value	62,688	59,282
Dividend	1,500	1,500
Share Price Year-End	80,600	95,200
High	95,800	140,000
Low	67,800	77,000
<b>Shareholder Structure</b>		
Major Shareholders	24.34%	24.19%
Free Float	35.92%	37.24%

\* Consolidated data based on K-IFRS